



Timothy C. Helmick, Principal
(800) 605-8988 x101
(215) 207-9431
THelmick@IPBrokerage.com

Michael Rowe, Brokerage Director
(800) 605-8988 x105
(215) 207-9435
MRowe@IPBrokerage.com

Ted McComb, Agency Manager
(800) 605-8988 x107
(215) 207-9437
TMcComb@IPBrokerage.com

Bernie Malone, Policy Admin
(800) 605-8988 x109
(215) 207-9439
BMalone@IPBrokerage.com

**1717 Arch St, Suite 3940
Philadelphia, PA 19103**

**(800) 605-8988 toll free
(215) 207-9430 phone
(215) 207-9454 fax
www.IPBrokerage.com**



IP Brokerage provides risk management **SOLUTIONS**, marketing and administrative **SUPPORT**, top **COMPENSATION** and unparalleled **SERVICE** to leading insurance and financial professionals across the country. We offer the industry's most competitive Life, Disability, and Long Term Care insurance products as well as a full suite of Fixed, Index and Income Annuities.

**BROKERAGE UPDATE:
OCTOBER 2017**

SAVE TIME. GENERATE MORE SALES. MAKE MORE MONEY.

QUOTE. SUBMIT. DONE.

**Rapid
App**



IT'S AS EASY AS 1, 2, 3

Step 1: Have a 5 minute interview with your client to gather the info needed to run the quote and create the drop ticket.

Step 2: A specially trained call center contacts your client to complete the full application over the phone. They also set up the paramedical exam (if necessary) during the 20-minute call.

Step 3: You sit back and wait for the policy to be issued and your commission to be processed! It's that easy.

- Grow your practice with cutting edge technology that simplifies the term insurance application process.
- One system to access multiple carriers, quotes and applications. **Pacific Life, Protective, AIG, LGA (Banner and William Penn), Mutual of Omaha and SBLI** are currently drop ticket enabled with more to come.
- Platform can be securely accessed through a PC, tablet or smart phone
- Application Part I (and/or Part II) is completed over the phone by trained Call Center representatives at a time convenient for your clients
- No paper forms necessary — never worry about having the correct paperwork with you on an appointment.
- Applications are signed electronically by the client (voice or e-signature)
- Significantly reduce or eliminate “Not in Good Order” applications that take up your time and delay issue.
- Eliminate processing delays typically experienced with paper applications
- Online reporting — track status like a paper application.
- Policies can be sent to you or to the client electronically
- Makes your success and profitability a priority
- **AND...getting you started is fast and easy.**

**VISIT WWW.IPBROKERAGE.COM
OR CALL 800.605.8988**